

STREET ADDRESS OF REAL PROPERTY

ASSESSOR'S PARCEL NUMBER

PART 2. OTHER TRANSFER INFORMATION

Check and complete as applicable.

A. Date of transfer, if other than recording date: _____

B. Type of transfer:

- Purchase Foreclosure Gift Trade or exchange Merger, stock, or partnership acquisition
- Contract of sale. Date of contract _____ Inheritance. Date of death: _____
- Sale/leaseback Creation of a lease Assignment of a lease Termination of a lease. Date lease began: _____
- Original term in years (including written options): _____ Remaining term in years (including written options): _____
- Other. Please explain: _____

C. Only a partial interest in the property transferred? YES NO If YES, indicate the percentage transferred _____%

PART 3. PURCHASE PRICE AND TERMS OF SALE

Check and complete as applicable.

A. Cash down payment, or value of trade or exchange. Do not exclude closing costs. \$ _____

B. First deed of trust _____% interest for _____ years; monthly payment (principal and interest) \$ _____ \$ _____

- FHA (_____) discount points) Fixed rate New loan
- Conventional Variable rate Assumed existing loan balance
- VA (_____) discount points) Loan carried by seller Bank or savings & loan
- Cal-Vet Finance company

Balloon payment due: _____ Amount \$ _____

C. Second deed of trust _____% interest for _____ years; monthly payment (principal and interest) \$ _____ \$ _____

- Bank or savings & loan Fixed rate New loan
- Loan carried by seller Variable rate Assumed existing loan

Balloon payment due: _____ Amount \$ _____

D. Other financing. Type of financing: _____ \$ _____

_____ % interest for _____ years; monthly payment (principal and interest) \$ _____

- Bank or savings & loan Fixed rate New loan
- Loan carried by seller Variable rate Assumed existing loan

Balloon payment due: _____ Amount \$ _____

E. Value of any improvement bond assumed by the buyer. Outstanding balance: \$ _____ \$ _____

F. Value of real estate commission. **Enter an amount only if the property was traded or exchanged.** \$ _____

G. Total purchase or acquisition price. Add items A through F. \$ _____

H. The property was purchased: Through a broker. Provide broker name and telephone: _____

Direct from seller From a family member

Other. Please explain: _____

I. Please explain any special terms, seller concessions, financing not shown above, and any other information that would assist the Assessor in the valuation of your property.

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PART 4. PROPERTY INFORMATION

Check and complete as applicable.

A. Type of property transferred

- | | |
|--|--|
| <input type="checkbox"/> Single-family residence
<input type="checkbox"/> Multiple-family residence. Number of units: _____
<input type="checkbox"/> Commercial/industrial
<input type="checkbox"/> Other. Description: (i.e., timber, mineral, water rights, etc.) | <input type="checkbox"/> Agricultural
<input type="checkbox"/> Co-op
<input type="checkbox"/> Condominium
<input type="checkbox"/> Timeshare
<input type="checkbox"/> Manufactured home
<input type="checkbox"/> Unimproved lot |
|--|--|

B. YES NO This property is intended as my personal residence.

If YES, indicate the date of occupancy: _____ MM/DD/YYYY Or the date of intended occupancy: _____ MM/DD/YYYY

C. YES NO Personal/business property (other than a manufactured home subject to local property tax), or incentives, are included in the purchase price. Examples are furniture, farm equipment, machinery, club memberships, etc.

If YES, attach an itemized list and enter the value: \$ _____

D. YES NO A manufactured home is included in the purchase price.

If YES, enter the allocated value attributed to the manufactured home: \$ _____

YES NO The manufactured home is subject to local property tax. If NO, enter decal number: _____

E. YES NO The property produces income.

If YES, the income is from: Lease/rent Contract Mineral rights Other: _____

F. The condition of the property at the time of sale was: Good Average Fair Poor

Please explain the physical condition of the property, and provide any other information that would assist the Assessor in determining the value of the property.

IMPORTANT NOTICE

The law requires any transferee acquiring an interest in real property or manufactured home subject to local property taxation, and that is assessed by the county assessor, to file a Change of Ownership Statement with the County Recorder or Assessor. The Change of Ownership Statement must be filed at the time of recording or, if the transfer is not recorded, within 45 days of the date of the change in ownership, except that where the change in ownership has occurred by reason of death the statement shall be filed within 150 days after the date of death or, if the estate is probated, shall be filed at the time the inventory and appraisal is filed. The failure to file a Change in Ownership Statement within 45 days from the date of a written request by the Assessor results in a penalty of either: (1) one hundred dollars (\$100), or (2) 10 percent of the taxes applicable to the new base year value reflecting the change in ownership of the real property or manufactured home, whichever is greater, but not to exceed two thousand five hundred dollars (\$2,500) if that failure to file was not willful. This penalty will be added to the assessment roll and shall be collected like any other delinquent property taxes, and be subject to the same penalties for nonpayment.

The property which you acquired may be subject to a supplemental assessment in an amount to be determined by the _____ Assessor. For further information on your supplemental roll obligation, please call the _____ Assessor at _____.

CERTIFICATION

*I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief. **This declaration is binding on each and every co-owner and/or partner.***

SIGNATURE OF OWNER OR CORPORATE OFFICER	DATE
NAME OF NEW OWNER/LEGAL REPRESENTATIVE/CORPORATE OFFICE	TITLE
E-MAIL ADDRESS	DAYTIME TELEPHONE